

## **Beyond the Basics: Return Preparation for Individuals in Drake Tax (Webcast)**

This three-hour course walks you through data entry for tax return preparation beyond the basic return. At the completion of this course, attendees should be able to:

- Identify steps to enter data for Schedule A
- Recall options for entries for Form 8949 and Schedule D
- Explain how to enter and file Form 1040X
- Describe the process for entering office in home deduction

Individual attendees fee is \$59. Register by midnight (Eastern Time) 30 days prior to the date of the class and receive 5% off.

### **Agenda**

1:00PM – 1:50PM: Verifying flags, Schedule A and SALT limitation

1:50PM – 2:00PM: Break

2:00PM – 2:50PM: Form 8949 options. Amended returns

2:50PM – 3:00PM: Break

3:00PM – 3:50PM: 401K rollover to IRA, Office in home deduction

*\*All times listed in Eastern Standard Time*