# Drake Accounting Setup Basics

**Course Description:** This 2-hour course is geared to the new Drake Accounting User. Upon completion of this course, the student will be able to:

- Recall the installation process.
- Recognize how to set up the firm information and user setup.
- Identify how to set up your client(s).
- Recognize how to set up direct deposits and checks.

**Course Fee:** $49. Register 30 days prior to the date of the course and receive a 5% discount.

**How to Register:** Sign in to https://Support.DrakeSoftware.com and select **Training > Classroom Training** from the menu on the left side of the web page. Refer to the **FAQs** on the web page for detailed instructions and frequently asked questions.

**CPE Facts:**

| Affiliation | Format | CPE/Field of Study | Course ID # | Sponsor ID # |
|---|---|---|---|---|
| **NASBA** | Internet-Based | **2** — Accounting | N/A | 103137 |
| **CTEC**** | N/A | 0- N/A | N/A | 3038 |
| **IRS** | N/A | N/A | N/A | FQTGU |
| **TX State Board of Accountancy** | Internet Based | **2** — Accounting | 100335 | 002921 |

*Individuals with other professional credentials should check with their state licensing board or accrediting organization to determine if this program meets their continuing education requirements.
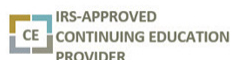
**CTEC does not allow credit to be awarded for courses that cover tax/accounting software topics.

**Course Level:** Basic                    **Last Revision:**  Winter 2023

**Prerequisites:** A working knowledge of basic accounting is necessary.

**Course Policies:** Drake Software will grant a full refund if a refund request is received within at least 72 hours prior to the start of the webcast. Registrants who are "no-shows" for the live webcast will not qualify for a refund. Refund requests will *not* be granted by phone and must be sent to *Education@DrakeSoftware.com.*