

Drake Accounting Setup Basics

Course Description: This 2-hour course is geared to the new Drake Accounting User. Upon completion of this course, the student will be able to:

- Recall the installation process.
- Recognize how to set up the firm information and user setup.
- Identify how to set up your client(s).
- Recognize how to set up direct deposits and checks.

Course Fee: \$49. Register 30 days prior to the date of the course and receive a 5% discount.

How to Register: Sign in to <https://Support.DrakeSoftware.com> and select **Training > Classroom Training** from the menu on the left side of the web page. Refer to the **FAQs** on the web page for detailed instructions and frequently asked questions.

CPE Facts:

Affiliation	Format	CPE/Field of Study	Course ID #	Sponsor ID #
NASBA	Internet-Based	2 — Accounting	N/A	103137
CTEC**	N/A	0- N/A	N/A	3038
IRS	N/A	N/A	N/A	FQTGU
TX State Board of Accountancy	Internet Based	2 — Accounting	100335	002921

*Individuals with other professional credentials should check with their state licensing board or accrediting organization to determine if this program meets their continuing education requirements.

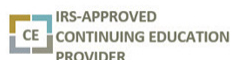
**CTEC does not allow credit to be awarded for courses that cover tax/accounting software topics.

Course Level: Basic

Last Revision: Winter 2023

Prerequisites: A working knowledge of basic accounting is necessary.

Course Policies: Drake Software will grant a full refund if a refund request is received within at least 72 hours prior to the start of the webcast. Registrants who are “no-shows” for the live webcast will not qualify for a refund. Refund requests will *not* be granted by phone and must be sent to Education@DrakeSoftware.com.



Drake Software is an IRS qualified sponsor of continuing professional education.



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