



FORM 709 *GIFT TAX RETURN*

QUICK FACTS

- Taxpayer name and address information transfers from the 1040 to the 709
- All information input on the worksheet will flow automatically to the tax forms
- Automatically generates returns for a husband and wife
- Fast entry of recurring gifts during the year

COMPREHENSIVE CALCULATIONS

- Split gifts
- Tracks the use of the unified credit
- Each donee's annual exclusion
- Charitable deduction
- Gifts to a qualified state tuition program

For a Free Demo, Please Call Our Sales Department

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