

2009 Evaluation Guide

The Drake Software Evaluation Guide offers you the opportunity to evaluate Drake's 2009 tax preparation software and familiarize yourself with its capabilities. Upon completion of the evaluation guide, you will be able to:

- Navigate Drake Software
- Successfully prepare basic 1040, 1120, and 1065 returns
- Analyze returns and utilize Drake's View/Print Mode
- Electronically file returns
- Describe Drake's suite products and support options

Drake Customers: To print a PDF copy of the Evaluation Guide, go to *DrakeSoftware.com* and click on **Training > Earning CPE**. Then, click on the PDF link under the **2009 Evaluation Guide** section. The guide is also available on the 2009 Drake Software Archival or Demo CD.

Non-Drake clients: To receive a copy of the Evaluation Guide and CD, call (800) 890-9500.

No prerequisites are necessary to participate in this course and no advance preparation is needed. There is no charge to participate in this program and no refund policy. Anyone with problems or complaints should call the Drake Education Department at (828) 524-8020.

Instructional Method: Self-study (distance learning)

Course Level: Overview

Field of Study: Specialized Knowledge and Applications

CPE Credits Available: 10

Last Revision: April 15, 2010

Course Expiration: April 15, 2011

NASBA Course Provider #: 103137

California CTEC Course Number: 3038-CE-0048, 5 Federal/0 State CPE credits

Student List and Course Report are submitted the 15th of each month to www.ctec.org.

Approved by the Oregon State Board of Tax Practitioners for 8 CPE credits (based on a 60 minute hour).

Approved by the Texas State Board of Public Accountancy for 10 credits (based on a 50-minute hour).

Approved by the Pennsylvania State Board of Public Accountancy for 5 credits. (Based on a 100-minute hour)



Drake Software is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org.



Drake Software has been approved by the California Tax Education Council to offer the 2009 Evaluation Guide, 3038-CE-0048, which provides 5 hours of federal credit and 0 hours of state credit toward the annual continuing education requirement imposed by the State of California. A listing of additional requirements to register as a tax preparer may be obtained by writing CTEC at P.O. Box 2890, Sacramento, CA, 95812-2890, calling toll-free by phone at (877) 850-2832, or by going on the Internet to www.ctec.org.

Drake Software is an IRS qualified sponsor of continuing professional education for Enrolled Agents. Sponsor ID # 275.