

2009 Basic Tax Course

The 2009 Basic Tax Course introduces tax preparation by reviewing IRS terminology and tax law and demonstrating how the law is applied in Drake data entry. The student will:

- Learn to determine which tax forms and filing statuses to use
- Be able to determine who qualifies as a dependent
- Understand child and dependent care, child care credit, and education credits
- Be able to identify income (gross, W-2, interest, dividend)
- Learn how to file amended returns and extensions

Other topics include:

- Exemptions and Standard Deductions
- Earned Income Credit
- Schedule C
- IRAs

No prerequisites are necessary to participate in this course and no advance preparation is needed.

For Drake Customers: There is no charge to participate in this program and there is no refund policy.

Non-Drake Customers: The cost of the course is \$40 with no refund for those who complete the course.

To take this or any of Drake's tax courses, go to Drake's Electronic Training Center at www.DrakeETC.com.

Instructional Method: Self-study (distance learning)

Course Level: Basic

Field of Study: Taxes

CPE Credits Available: 4

Last Revision: July 1, 2009

The CPE portion of this course expires July 31, 2010

NASBA Course Provider #: 103137

California CTEC Course Number: 3038 - CE - 0038, 2 Federal / 0 State CPE credits. Student List and Course Report will be submitted the 15th of each month to www.ctec.org.

Approved by the Oregon State Board of Tax Practitioners for 3 credits. (Based on a 60-minute hour)

Approved by the Texas State Board of Public Accountancy for 4 credits. (Based on a 50-minute hour)



Drake Software is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org.



Drake Software has been approved by the California Tax Education Council to offer the 2009 Basic Tax Course, 3038-CE-0038, which provides 2 hours of federal credit and 0 hours of state credit toward the annual continuing education requirement imposed by the State of California. A listing of additional requirements to register as a tax preparer may be obtained by writing CTEC at P.O. Box 2890, Sacramento, CA, 95812-2890, calling toll-free by phone at (877) 850-2832, or by going on the Internet to www.ctec.org.

Drake Software is an IRS qualified sponsor of continuing professional education for Enrolled Agents. Sponsor ID # 275.

For more information regarding administrative policies, such as complaint and refund, please contact Drake Education at (828) 524-8020.