

## CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

You have indicated that you are interested in obtaining and applying for a refund settlement product, Get It Prepaid MasterCard®, and other banking services. These products are made available through arrangements that we have with financial institutions and their partners. To apply for and obtain any of these products or services, we must forward your tax return information to these companies, financial institutions and/or their affiliates.

**If you would like us to disclose your tax return information to the companies and financial institutions providing these services, please check the corresponding box(es) for the services in which you are interested, provide the information requested below, and sign and date your consent to the disclosure of your tax return information. You understand that if you are not willing to authorize us to share your tax information with Advent Financial Services, LLC, UMB Bank, N.A., and The Bancorp Bank, including their affiliated companies, you will not be able to obtain a refund settlement product from them, but you can still choose to have your tax return prepared and filed by us for a fee.**

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| <input type="checkbox"/> | I, the taxpayer signing this consent, authorize _____ to disclose to Advent Financial Services, LLC, UMB Bank, N.A., and The Bancorp Bank, including their affiliated companies that portion of my 2013 tax return that is necessary to ensure that any refund settlement products, card services, and related banking services that I request, obtain or apply for can be issued, processed, delivered and verified. The foregoing activities and related services may be performed by one or more of the following companies and/or their affiliates: Advent Financial Services LLC, UMB Bank, N.A., The Bancorp Bank, I2C Inc., Source One, and iStream Financial Services. |
| <input type="checkbox"/> | I, the taxpayer signing this consent, authorize _____ to disclose my mailing and email address to Advent Financial Services, LLC and its affiliates for the purpose of marketing the Get It Prepaid MasterCard.  |

Taxpayer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Taxpayer Name (print): \_\_\_\_\_

Taxpayer Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Taxpayer Spouse Name (print): \_\_\_\_\_

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).